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A Limited Liability Partnership

2 Including Professional Corporations
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10 **UNITED STATES BANKRUPTCY COURT**
11 **NORTHERN DISTRICT OF CALIFORNIA**
12 **SAN JOSE DIVISION**

13
14 In re:

15 TVIA, INC., a Delaware corporation

16 Debtor.

Case No. 08-55860-RLE-11

Chapter 11

17 **NOTICE OF (1) ENTRY OF ORDER**
18 **CONFIRMING SECOND AMENDED**
19 **CHAPTER 11 PLAN OF**
20 **REORGANIZATION,**
21 **(2) OCCURRENCE OF EFFECTIVE**
22 **DATE OF PLAN, AND (3) RELATED**
23 **DEADLINES**

24 **Plan Confirmation Hearing**

Date: December 11, 2009

Time: 10:00 a.m.

Place: United States Bankruptcy Court
280 South First Street, Rm 3099
San Jose, California

Judge: Hon. Roger L. Efremsky

1 **PLEASE TAKE NOTICE** that on December 14, 2009, the Bankruptcy Court
2 entered an order (the "Confirmation Order") confirming the *Second Amended Chapter 11*
3 *Plan of Reorganization* (the "Plan"), filed by the official committee of equity security
4 holders (the "Committee") in the above-captioned bankruptcy case of Tvia, Inc. (the
5 "Debtor"). The Plan has become effective, and the "Effective Date" occurred on
6 December 28, 2009.

7 **PLEASE TAKE FURTHER NOTICE** that any person asserting a claim entitled to
8 treatment as an "Administrative Expense" (as defined in the Plan) (excluding professionals
9 holding fee claims subject to the provisions of Bankruptcy Code sections 328, 330, 503 or
10 1103) must file such claim on or before January 27, 2010 ("Administrative Expense
11 Deadline"), unless he or she has already filed such claim and is not seeking additional
12 amounts. Objections to Administrative Expense claims must be filed within 30 days of the
13 Administrative Expense Deadline.

14 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has set
15 January 31, 2010 as the deadline for the filing and serving of final fee applications by the
16 professionals holding fee and expense claims subject to the provisions of Bankruptcy Code
17 sections 328, 330, 503 or 1103. A hearing on such fee and expense applications is
18 scheduled to be held on February 24, 2010 at 10:30 a.m. before the Bankruptcy Court at the
19 address listed above.

20 **PLEASE TAKE FURTHER NOTICE** that all executory contracts and unexpired
21 leases executed by Debtor prior to October 15, 2008 (the "Petition Date"), and not
22 previously assumed or rejected, shall be deemed rejected in accordance with Section IX of
23 the Plan. Claims arising from the rejection of executory contracts and unexpired leases not
24 covered by previous Bankruptcy Court order, must be filed with the Bankruptcy Court and
25 served upon the Reorganized Debtor on or before January 13, 2010. Any objection to such
26 a rejection damages claim shall be filed within 30 days of the date such rejection damages
27 claim is filed.

1 **PLEASE TAKE FURTHER NOTICE** that other than claims for Administrative
2 Expense treatment, claims by professionals for fees and expenses, and claims arising from
3 the rejection of executory contracts and unexpired leases not covered by previous
4 Bankruptcy Court order, any unsecured claim filed after the Effective Date shall be
5 disallowed and shall not be entitled to any payment.

6 **PLEASE TAKE FURTHER NOTICE** that filings with the Bankruptcy Court
7 should be addressed as follows so that they are **received** on or before the above-noted
8 deadlines as applicable:

9 United States Bankruptcy Court
10 Northern District Of California
11 280 South First Street
 San Jose, CA 95113
 Re: In re Tvia, Inc. (Case No.: 08-55860)

12 You must also send a copy to the Reorganized Debtor and the United States Trustee
13 at the addresses set forth below:

14 Reorganized Debtor:
15 Tvia, Inc.
16 4800 Great America Parkway, Suite 405,
17 Santa Clara, CA 95054
 Attn: Zhaofang Wen,
 Responsible Individual

18 Counsel for the Reorganized Debtor:
19 Sheppard, Mullin, Richter & Hampton LLP
20 Four Embarcadero Center, Suite 1700
21 San Francisco, CA 94111
22 Attn: Michael H. Ahrens
 Ori Katz, Esq.

23 Office of the United States Trustee:
24 Office of the United States Trustee
25 280 S. First Street, Suite 268
26 San Jose, CA 94113-0002
27 Attn: John Wesolowski, Esq.
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PLEASE TAKE FURTHER NOTICE that failure to comply with the instructions listed above or to provide all of the requested information or supporting documentation may result in the delay in payment or disallowance of all or part of your claim.

PLEASE TAKE FURTHER NOTICE that if you have not received copies of the Plan or the Confirmation Order, you can request such copies by contacting counsel for the Committee at the contact information listed at the top left-hand corner of this Notice.

Dated: December 28, 2009

Respectfully submitted,

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

By /s/ Robert K. Sahyan
ROBERT K. SAHYAN

Attorneys for Official Committee
of Equity Security Holders